

**OFFICIAL INTENT RESOLUTION**  
*(Rochester Regional Health Energy Project)*

A regular meeting of the Genesee County Funding Corporation was convened on October 2, 2025.

The following resolution was duly offered and seconded, to wit:

Resolution No. 10/2025-01

RESOLUTION OF THE GENESEE COUNTY FUNDING CORPORATION (THE "ISSUER") (i) TAKING OFFICIAL ACTION TOWARD THE ISSUANCE OF UP TO \$150,000,000 AGGREGATE STATED PRINCIPAL AMOUNT OF REVENUE BONDS FOR THE PURPOSE OF FINANCING A CERTAIN PROJECT (AS SET FORTH BELOW) FOR THE BENEFIT OF MONROE SUSTAINABLE ENERGY PARTNERS, LLC AND/OR AN AFFILIATE OR RELATED ENTITY THEREOF; (ii) DESCRIBING THE FORMS OF FINANCIAL ASSISTANCE BEING CONTEMPLATED BY THE ISSUER WITH RESPECT TO SUCH PROJECT; AND (iii) AUTHORIZING A PUBLIC HEARING WITH RESPECT TO SUCH FINANCING AND THE UNDERTAKING OF SUCH PROJECT

WHEREAS, pursuant to the purposes and powers contained within Section 1411 of the Not-for-Profit Corporation Law ("N-PCL") of the State of New York (the "State"), as amended (hereinafter, collectively, the "Act"), and pursuant to its Certificate of Incorporation filed on October 30, 2009 and the Certificate of Amendment of the Certificate of Incorporation of the Genesee County Funding Corporation to be filed (collectively, the "Certificate"), the **GENESEE COUNTY FUNDING CORPORATION** (the "Issuer") was established as a not-for-profit local development corporation of the State with the authority and power to own, lease and sell personal and real property for the purposes of, among other things, acquiring, constructing and equipping certain projects exclusively in furtherance of the charitable or public purposes of relieving and reducing unemployment, promoting and providing for additional and maximum employment, bettering and maintaining job opportunities, instructing or training individuals to improve or develop their capabilities for such jobs, by encouraging the development of, or retention of, an industry in the community or area, and lessening the burdens of government and acting in the public interest; and

WHEREAS, **MONROE SUSTAINABLE ENERGY PARTNERS, LLC**, an Arizona limited liability company, the sole member of which will be Community Finance Corporation, an Arizona 501(c)(3) corporation, or an entity formed or to be formed by it or on its behalf, together with its successors and designees (collectively, the "Company"), has requested that the Issuer issue its Revenue Bonds (Rochester Regional Health Energy Project), Series 2025 (the "Series 2025 Bonds"), in one or more series in the aggregate stated principal amount not to exceed \$150,000,000 to: (A) pay or reimburse the costs of the acquisition, development, construction, improvement and equipping of certain energy related improvements, including but not limited to, upgrading and replacing central utility plant assets, installing solar arrays, replacing air handling units, upgrading building automation systems, implementing battery storage solutions, and making other infrastructure improvements at certain hospitals and related facilities owned and/or

operated by Rochester Regional Health or certain affiliates of Rochester Regional Health or the Company located throughout New York (the "Project"); (B) fund interest to accrue on the Series 2025 Bonds; and (C) pay or reimburse certain costs in connection with the issuance of the Series 2025 Bonds (collectively, (A) through (C) is hereinafter referred to as the "Project Costs"); and

WHEREAS, the Issuer is contemplating providing financial assistance to the Company with respect to the Project (the "Financial Assistance") in the form of (i) the issuance of the Series 2025 Bonds in an amount not to exceed \$150,000,000, and (ii) an exemption from all mortgage recording taxes with respect to any qualifying mortgage to secure the Series 2025 Bonds or the Company's obligations relating to the Bonds; and

WHEREAS, the Company reasonably expects that it will (1) pay or incur certain capital expenditures in connection with the Project prior to the issuance of the Series 2025 Bonds, (2) use funds from sources other than proceeds of the Series 2025 Bonds which are or will be available on a short-term basis to pay for such capital expenditures, and (3) reimburse itself for the use of such funds with proceeds of the Series 2025 Bonds.

NOW, THEREFORE, BE IT RESOLVED BY THE GENESEE COUNTY FUNDING CORPORATION AS FOLLOWS:

Section 1. The Company has presented an application in a form acceptable to the Issuer. Based upon the representations made by the Company to the Issuer in the Company's application, the Issuer hereby finds and determines that:

(A) By virtue of the Act and the Certificate, the Issuer has been vested with all powers necessary and convenient to carry out and effectuate the purposes and provisions of the Act and to exercise all powers granted to it under the Act and the Certificate; and

(B) It is desirable and in the public interest for the Issuer to issue its Series 2025 Bonds to finance the Project Costs, together with certain related costs and amounts, in an aggregate amount presently estimated not to exceed \$150,000,000, all in furtherance of the Issuer's purposes; and

(C) The Issuer has the authority to take the actions contemplated herein under the Act and the Certificate; and

(D) The action to be taken by the Issuer will induce the Company to undertake the Project, thereby bettering and maintaining job opportunities in Genesee County, New York, and reducing the burdens of government for Genesee County, Monroe County, Ontario County, Wayne County and St. Lawrence County, and in furtherance of the purposes of the Issuer as set forth in the Act; and

(E) The Company is not undertaking the Project in place of, on behalf of, for the benefit of, or at the request of the Issuer.

Section 2. This resolution shall authorize the Issuer to hold a public hearing as required by Section 147(f) of the Code.

Section 3. The proposed Financial Assistance being contemplated by the Issuer includes financing a portion of the Project Costs by the issuance of the Series 2025 Bonds in an amount not to exceed the lesser of the Project Costs or \$150,000,000 and an exemption from all mortgage recording taxes with respect to any qualifying mortgage to secure the Series 2025 Bonds or the Company's obligations relating to the Series 2025 Bonds.

Section 4. The granting of the Financial Assistance, as contemplated by Paragraph 3 of this Resolution, shall be subject to:

(A) agreement by the Issuer, the Company and the purchaser of the Series 2025 Bonds on mutually acceptable terms for the Series 2025 Bonds and for the sale and delivery thereof and mutually acceptable terms and conditions for the security for the payment thereof; and

(B) holding a public hearing as required by Section 147(f) of the Code; and

(C) approval by (i) the County Legislature of Genesee County, New York, (ii) the County Executive of Monroe County, New York, (iii) the Board of Legislators of St. Lawrence County, (iv) the Board of Supervisors of Wayne County and (v) the Board of Supervisors of Ontario County, of the issuance of the Series 2025 Bonds in accordance with the provisions of Section 147(f) of the Code; and

Section 5. The Company is hereby authorized to conduct such environmental, engineering, economic, feasibility and other studies and preliminary planning and budgetary processes necessary or convenient to enable the Issuer to make its final determination whether to approve the Financial Assistance, and the Company is further authorized to advance such funds as may be necessary for such purpose, subject, to the extent permitted by law, to reimbursement from the proceeds of the sale of the Series 2025 Bonds, if the Series 2025 Bonds are issued.

Section 6. Harris Beach Murtha Cullina PLLC, as Bond Counsel for the Issuer, is hereby authorized to work with counsel to the Company and others to prepare for submission to the Issuer, all documents necessary to effect the authorization, issuance and sale of the Series 2025 Bonds and reimbursement of the cost of all such work prior to the date hereof is hereby authorized to the extent permitted by the Code.

Section 7. This Resolution shall constitute the adoption of "official intent" (within the meaning of the United States Treasury Regulations Section 1.150-2(d)) with respect to issuance of the Series 2025 Bonds and the original expenditures which are reasonably expected to be reimbursed from the proceeds of the Bonds.

Section 8. The Chairman, Vice Chairman and/or President/CEO of the Issuer are hereby authorized and directed to distribute copies of this Resolution to the Company and to do such further things or perform such acts as may be necessary or convenient to implement the provisions of this Resolution.

Section 9. This Resolution shall take effect immediately.

	<i>Yea</i>	<i>Nay</i>	<i>Abstain</i>	<i>Absent</i>
Peter Zeliff	[ X ]	[ ]	[ ]	[ ]
Matthew Gray	[ X ]	[ ]	[ ]	[ ]
Tom Turnbull	[ X ]	[ ]	[ ]	[ ]
Maureen Marshall Torrey	[ ]	[ ]	[ ]	[ X ]
Hollis Upson	[ X ]	[ ]	[ ]	[ ]
William Lapple	[ ]	[ ]	[ ]	[ X ]

The Resolutions were thereupon duly adopted.

**CERTIFICATION**

STATE OF NEW YORK            )  
COUNTY OF GENESEE        ) ss.:

I, the undersigned Secretary of the Genesee County Funding Corporation DO HEREBY CERTIFY:

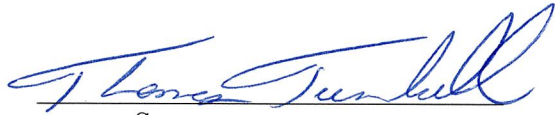
That I have compared the annexed extract of minutes of the meeting of the Genesee County Funding Corporation (the "Issuer"), including the resolution contained therein, held on October 2, 2025, with the original thereof on file in my office, and that the same is a true and correct copy of the proceedings of the Issuer and of such resolution set forth therein and of the whole of said original insofar as the same related to the subject matters therein referred to.

I FURTHER CERTIFY, that all members of the board of directors of said Issuer had due notice of said meeting, that the meeting was in all respects duly held and that, pursuant to Article 7 of the Public Officers Law (Open Meetings Law), said meeting was open to the general public, and that public notice of the time and place of said meeting was duly given in accordance with such Article 7.

I FURTHER CERTIFY, that there was a quorum of the directors of the Issuer present throughout said meeting.

I FURTHER CERTIFY, that as of the date hereof, the attached resolution is in full force and effect and has not been amended, repealed or modified.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Issuer this 2nd day of October 2025.

  
Secretary