

September 10, 2015

NOTICE LETTER

To:

Attached Distribution List

Re:

Genesee County Industrial Development Agency d/b/a Genesee County

Economic Development Center and Reinhart Enterprises, Inc. -

Public Hearing

Ladies and Gentlemen:

On Wednesday, September 23, 2015, at 4:00 p.m., local time, at Batavia City Hall, Council Board Room, One Batavia City Centre, Batavia, New York 14020, the Genesee County Industrial Development Agency d/b/a Genesee County Economic Development Center (the "Agency") will conduct a public hearing regarding the above-referenced project. Attached is a copy of the Notice of Public Hearing describing the project and the financial assistance contemplated by the Agency. The Notice has been submitted to *The Daily News* for publication.

You are welcome to attend such hearing at which time you will have an opportunity to review the project application and present your views, both orally and in writing, with respect to the project. We are providing this notice to you, pursuant to General Municipal Law Section 859-(a), as the chief executive officer of an affected tax jurisdiction within which the project is located.

Very truly yours,

GENESEE COUNTY INDUSTRIAL DEVELOPMENT AGENCY d/b/a GENESEE COUNTY ECONOMIC DEVELOPMENT CENTER

DISTRIBUTION LIST

Genesee County Manager Genesee County Courthouse 7 Main Street Batavia, New York 14020

Batavia City Manager City Hall One Batavia City Centre Batavia, New York 14020

Batavia City School District Attn.: Superintendent 260 State Street Batavia, New York 14020 Genesee County Legislature Attn: Chair Genesee County Courthouse 7 Main Street Batavia, New York 14020

Batavia City Council Attn: Council President City Hall One Batavia City Centre Batavia, New York 14020

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the **GENESEE COUNTY INDUSTRIAL DEVELOPMENT AGENCY D/B/A GENESEE COUNTY ECONOMIC DEVELOPMENT CENTER** (the "Agency") on Wednesday, September 23, 2015, at 4:00 p.m., local time, at Batavia City Hall, Council Board Room, One Batavia City Centre, Batavia, New York 14020, in connection with the following matter:

REINHART ENTERPRISES, INC., for itself or on behalf of an entity to be formed (the "Company"), has submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (A) the acquisition by the Agency of a leasehold interest in a parcel (or parcels) of land located at 34 Swan Street, in the City of Batavia, New York (the "Land") and the existing improvements located thereon consisting principally of the Company's existing facility (the "Existing Improvements"); (B) the construction and equipping on the Land of an approximately 16,000 square-foot addition to accommodate new warehouse space (the "Improvements"); and (C) the acquisition by the Company in and around the Existing Improvements and Improvements of certain items of machinery, equipment and other tangible personal property (the "Equipment", and collectively with the Land, the Existing Improvements and the Improvements, the "Facility").

The Agency will acquire title to, or a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of a sales and use tax exemption and a mortgage recording tax exemption consistent with the policies of the Agency, and a partial real property tax abatement.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: September 11, 2015

By: GENESEE COUNTY INDUSTRIAL DEVELOPMENT AGENCY D/B/A

GENESEE COUNTY ECONOMIC
DEVELOPMENT CENTER