# **Application for Financial Assistance**

# **Applicant Information**

| Address:  |  |  |   | - GENES             | EE Funding TY Corporation  |
|---|--|--|---|---------------------|----------------------------|
| City / Town:                                    |  | State:   | Zip:  |                     | TV Componetion             |
| Phone No.:                                      |  | Fax No.:   |   | COUN                | 1 1 Corporation            |
| Email Address:                                  |  | Fed  | . ld. No. :                                     |                     |                            |
| Contact Person:                                 |  |  |   |                     | <u> </u>                   |
| Principal Owners                                | s / Officers / Directo                             | rs: (list owners with 15% o  | r more in equity holdin                         | ngs with percentage | ownership)                 |
| Name & Title                                    |  |  |   |                     |                            |
| Name & Title                                    |  |  |   |                     |                            |
| Corporate Struct<br>Form of Entity:             | •  | Applicant is a subsidiary or oth ☐ S Corp ☐ Sole Proprietorship  |   | • /                 | LLC                        |
| What is the date of th                          | e establishment                                    | ity company/partnership<br>, Plac<br>to do business in the Sta   | e of organization                               |                     |                            |
| Applicant's Couns                               |  |  |   |                     |                            |
| Address:  |  | City / Town:   |   | State:              | Zip:                       |
| Phone No.:                                      |  | Fax I  | No.:  |                     |                            |
| Project Informatio  A) Detailed Desc            |  |  |   |                     |                            |
| Note: GCFC will prot<br>from this application ( | tect said trade secre<br>(i.e. total facility s/f, | erein considered trade<br>et information herein but<br>total capital investment,<br>to the GCFC board's pu | reserves the right to<br>total job creation, to | op level wage info  | rmation et. Al.) as a part |
|   |  |  |   |                     |                            |

| I                           | B) Lo                             | cation of Project / Project Address:_  |  |  |                 |                  |
|-----------------------------|-----------------------------------|--|--|--|-----------------|------------------|
|                             |                                   |  | Address  |  | Town            | Zip              |
| (                           | C) Cu                             | rrent Assessed Value of Property \$  | (not required if project is for                        | Tax Map #  |                 |                  |
|                             |                                   |  |  | or equipment purchases only)                     |                 |                  |
| ļ                           |                                   | quare footage of existing building _<br>quare footage of new build           |  |  |                 |                  |
|                             |                                   | •  | S/F  |  |                 |                  |
|                             |                                   |  |  |  |                 |                  |
| į                           | E) Pi                             | roject Employment Information:   |  |  |                 |                  |
| ,                           |                                   | Please use full time equivalents, appro                                      |  |  |                 |                  |
|                             | E1)                               | Current number of full time equival  | lent employees (prior to                               | project):  | _               |                  |
|                             | E2)                               | Estimate how many full time/ part-   | time jobs will be retaine                              | d as a result of this Proj                       | ect over the n  | ext three years: |
|                             | <u>F</u> ull                      | Time (FT) Part-Time (  | (PT)   | ** Total <u>F</u> ull <u>T</u> ime <u>E</u> q    | uivalents (FTE  | =)               |
|                             | E3)                               | What is the average estimated (an  | nual) salary range of jo                               | bs to be retained                                | to              |                  |
|                             |                                   |  |  | (  |                 |                  |
|                             | -                                 | Estimate how many full time/ part-times (ET)                                 | -  | -  |                 | -                |
|                             | <u>F</u> ull                      | Time (FT) Part-Time (PT  | 1) ^^ lotal  | <u>F</u> ull <u>I</u> lme <u>E</u> quivalents (F | · I E)          |                  |
|                             | E5)                               | What is the planned average hour   | y wage for the FTE jobs                                | s to be created \$                               |                 |                  |
|                             | E6)                               | What is the average estimated ann  | nual salary range of FTE                               | jobs to be created \$_                           | to              | \$               |
|                             | E7)                               | What is the planned average annu   | al benefits paid in \$\$ pe                            | er FTE job to be created                         | \$              |                  |
|                             | E8)                               | Estimate how many construction jo  | obs will be created by th                              | is project:                                      | <u> </u>        |                  |
|                             | E9)                               | Estimate average length of employ  | ment for each construc                                 | tion job for this Project:                       |                 |                  |
|                             | E10                               | ) Is the Project Commercial in nature  | e (Sales Tax Generating                                | g for Community)?                                |                 |                  |
|                             | E11                               | ) What is the estimated annual total   | Sales Tax to be genera                                 | ated from this project at                        | full build-out? | \$               |
|                             | E12                               | Expected Break ground date for pr  | roject (if any)  | (mo / y  | ear)            |                  |
|                             | E13                               | Expected timeframe for project to a  | achieve full build-out? _                              |  | (in months)     |                  |
| <b>Detailed</b><br>npact ar | <b>Com</b> <sub>l</sub><br>alysis | pany Info: (Confidential – will not be as justification for GCFC participati | oe shared publicly) – <b>inf</b><br>on in this project | formation required in o                          | rder to perfor  | n direct econon  |
|                             | E14                               | ) Current Annual Wages / Payroll (w  | ı/n Genesee County): \$                                |  |                 |                  |
|                             | E15                               | ) Current Annual Benefits Paid (w/n  | Genesee County) or %                                   | of wages: \$                                     |                 |                  |
|                             | E16                               | ) Average annual growth rate of anr  | nual wages: %  |  |                 |                  |
|                             | E17                               | ) Average annual growth rate of ber  | nefits costs: %  |  |                 |                  |
|                             |                                   | ) Company Average Yearly Product<br>n County Ops): \$                        | ion Related Purchases                                  | (COGS / Inventory) fron                          | n vendors with  | nin NYS          |
|                             | E19                               | ) Company Average Yearly Non-Pro   | oduction Purchases (Su                                 | pplies, Materials, Equip                         | ment) non-cap   | oitalized        |
|                             | from                              | vendors within NYS (Gen County (   | Ops): \$   |  |                 |                  |
|                             | E20                               | ) Company Average Annual Sales /   | Use Taxes paid (Gen C                                  | County Ops): \$                                  |                 |                  |
|                             | E21                               | ) Company Planned Property Taxes   | Paid for current calend                                | lar year (Genesee Coun                           | ity Ops): \$    |                  |
|                             | E22                               | ) Company Current Year Expected  | EBT (Earnings B4 Taxe                                  | s or Profit B4 Taxes)                            |                 |                  |
|                             |                                   | Genesee County Ops: \$   |  | ,  |                 |                  |
|                             |                                   | ) Company expected average annu  |  | %  |                 |                  |
|                             |                                   | ) Company Current Year Expected  | -  |  | ps: \$          |                  |
|                             |                                   | ,                                      |  |  |                 | <del></del>      |

Next 5 years planned / conservative estimates for capital investment beyond this project (if available)

| Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|--------|--------|--------|--------|--------|
| \$     | \$     | \$     | \$     | \$     |

| Is the company delinquer                               | nt in the payme | ent of any state or municipal property taxes?  | ☐ Yes ☐ No                           |
|--|-----------------|--|--------------------------------------|
| Is the company delinquer                               | nt in the payme | ent of any income tax obligation?  | ☐ Yes ☐ No                           |
| Is the company delinquer                               | nt in the payme | ent of any loans?  | ☐ Yes ☐ No                           |
| Is the company currently                               | in default on a | any of its loans?  | ☐ Yes ☐ No                           |
| Are there currently any ur                             | nsatisfied judg | ments against the company?   | ☐ Yes ☐ No                           |
| Are there currently any ur                             | nsatisfied judg | ments against any of the company's principals?   | ☐ Yes ☐ No                           |
| Has the company ever file                              | ed for bankrup  | otcy?  | ☐ Yes ☐ No                           |
| Have any of the company sought protection from cre     |                 | ☐ Yes ☐ No   |                                      |
| If the answer to any of the additional pages if necess | •               | oove is "Yes," please provide additional comments in the   | ne space below and on                |
|  |                 |  |                                      |
| <b>Estimated Project Costs</b>                         | s / Project Ca  | pital Investment:  |                                      |
| Building Cost  | \$              | (New Building Construction cost or Existing bui  | lding expansion construction)        |
| Land and Building fees)                                | \$              | (Purchase Value of land and/or building incl. er   | ngineering, architect and blue print |
| Production Equipment                                   | \$              | (\$ Value of Production Equipment – not sales t  | axable)                              |
| Other Equipment  | \$              | (\$ Value of sales taxable equip = Furniture/Fixt  | ures, Computers, Lockers)            |
| Other  | \$              | describe:  |                                      |
| Tot. Cap Invest:                                       | \$              | (Sum all lines above)  |                                      |
| Note:  |                 |  |                                      |
| Total Amount Financed                                  | \$              | describe:  |                                      |
| Mortgage Amount on this                                | Project? \$     | <u> </u>   |                                      |
| Please note these amour Provision" on page 4).         |                 | s to be exempt from sales and use tax as a result of the ried and there is a potential for a recapture of sales tax NYS ST-60) |                                      |

Representations by the Applicant
The Applicant understands and agrees with the GCFC as follows:

### Please initial each item where indicated

| Project receives any Financial Assistance from the opportunities created as a result of the Project will  | 2) of the New York General Municipal Law, the Applicant understands and agrees that, if the<br>e GCFC, except as otherwise provided by collective bargaining agreements, new employment<br>be listed with the New York State Department of Labor Community Services Division (the "DOL")<br>the DOL, the "JTPA Entities") of the service delivery area created by the federal job training<br>ich the Project is located.  |
|---|--|
| agrees that, if the Project receives any Financial  | ance with Section 858-b(2) of the New York General Municipal Law, the Applicant understands an assistance from the GCFC, except as otherwise provided by collective bargaining agreements, persons eligible to participate in JTPA programs who shall be referred by the JPTA Entities for nevel e Project.  |
| Project receives any sales tax exemptions as part<br>Municipal Law, the Applicant agrees to file, or cau<br>Sales and Use Tax Exemptions (Form ST-340) by   | Section 874(8) of the General Municipal Law, the Applicant understands and agrees that, if the of the Financial Assistance from the GCFC, in accordance with Section 874(8) of the General se to be filed, with the New York State Department of Taxation and Finance, an Annual Report of the last day of February following applicable calendar year (with a copy to the GCFC), describing the Applicant and all consultants or subcontractors retained by the Applicant.                      |
| agrees to file, or cause to be filed, with the GCFC   | Is and agrees that, if the Project receives any Financial Assistance from the GCFC, the Applicant on quarterly basis, copies of form NYS-45-MN Quarterly Combined Withholding, Wage Reporting the Department of Labor applicable to the project site.  |
|   | agrees that, if the Project receives any Financial Assistance from the GCFC, the Applicant agrees ed Annual Project Report (to be mailed to the Applicant) due by the last day of February following be exceed 4 years post financial assistance.  |
| ·   | t has received from the GCFC a list of the members, officers, and employees of the GCFC. No n interest, whether direct or indirect, in any transaction contemplated by this Application, except as   |
| any New York State and local sales and use tax esubject to recapture by the Agency under such to the Agency and the Applicant. The Applicant fullimitation information regarding the amount of New Applicant's Initials | ands and agrees, in accordance with Section 875(3) of the New York General Municipal Law, that xemption claimed by Applicant and approved by the Agency in connection with the Project may be true and conditions as will be set forth in the Agent Agreement to be entered into by and between their represents and warrants that the information contained in this Application, including without y York State and local sales and use tax exemption benefits, is true, accurate and complete. |
| Comments:   |  |
| A) The GCFC will rely on the represe<br>made herein do not contain any ur<br>statements contained herein not m  | opriate Sales Tax and Employment reports will result in the revocation of tax benefits and require   |
|   | (Applicant Signature)  |
|   | (Print Name)   |
|   | Title  |
|   | Company Name   |

This Application should be submitted along with the items listed in Exhibit A to:

## **Hold Harmless Agreement**

Applicant hereby releases Genesee County Funding Corporation and the members, officers, servants, agents and employees thereof(the "GCFC") from, agrees that the GCFC shall not be liable for and agrees to indemnify, defend and hold the GCFC harmless from and against any and all liability arising from or expense incurred by (A) the GCFC's examination and processing of, and action pursuant to or upon, the attached Application, regardless of whether or not the Application or the Project described therein or the tax exemptions and other assistance requested therein are favorably acted upon by the GCFC, (B) the GCFC's acquisition, construction and/or installation of the Project described therein and (C) any further action taken by the GCFC with respect to the Project; including without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. If, for any reason, the Applicant fails to conclude or consummate necessary negotiations, or fails, within a reasonable or specified period of time, to take reasonable, proper or requested action, or withdraws, abandons, cancels or neglects the Application, or if the GCFC or the Applicant are unable to reach final agreement with the respect to the Project, then, and in the event, upon presentation of an invoice itemizing the same, the Applicant shall pay to the GCFC, its agents or assigns, all costs incurred by the GCFC in the processing of the Application, including attorneys' fees, if any.

Applicant hereby understands and agrees, in accordance with Section 875(3) of the New York General Municipal Law, that any New York State and local sales and use tax exemption claimed by Applicant and approved by the Agency in connection with the Project may be subject to recapture by the Agency under such terms and conditions as will be set forth in the Agent Agreement to be entered into by and between the Agency and the Applicant. The Applicant further represents and warrants that the information contained in this Application, including without limitation information regarding the amount of New York State and local sales and use tax exemption benefits, is true, accurate and complete.

|                         | (Applicant Signature) |
|-------------------------|-----------------------|
|                         | (Dried Nove )         |
|                         | (Print Name)          |
|                         | Title                 |
|                         | 1110                  |
|                         | Company Name          |
|                         |                       |
|                         |                       |
| Sworn to before me this |                       |
| day of, 20              | _                     |
|                         |                       |
| Notary Public           |                       |

#### **EXHIBIT A**

(A copy of this list should be provided to applicant's legal Counsel)

| PI  | ease ensure that the following items a   | are delivered with the application:   |                           |
|-----|--|---|---------------------------|
| 1.  | A \$250 Application Fee  | ☐ Yes ☐ No  |                           |
| 2.  | An EAF (Environmental Assessment Form)   | ☐ Yes ☐ No  |                           |
| 3.  | Have Financing arrangements been made?   | ☐ Yes ☐ No  |                           |
|     | A copy of the bank commitment letter or personal / company financial statement                     | ☐ Yes ☐ No  |                           |
|     | ior to the closing of this transaction a the project) to GCFC's legal counsel                      | applicant shall deliver the following docume  | ntation (where applicable |
|     | Insurance Certificates (please see exhibit B Certificate of Worker's Compensation Insura           |   | ☐ Yes ☐ No                |
|     | Certificate of General Liability Insurance (C<br>Limits not less than \$1,000,000 per occurrence / | GCFC named as additional insured) accident and a blanket excess liability not less than \$3,000                         | ,,000                     |
|     |  | e by fire, lightning or other casualties with a uniform in an amount not less than the full replacement value insured). | e<br>□ Yes □ No           |
| 2.  | Certificate of Incorporation/Articles of Organ   | ization together with all amendments or restatement   | s thereto.                |
| 3.  | By-Laws/Operating Agreement together with  | any amendments thereto  | ☐ Yes ☐ No                |
| 4.  | Good Standing Certificate(s) issued by the S   | State of Incorporation/Organization of the Company <i>i</i>   | AND NYS. ☐ Yes ☐ No       |
| 5.  | Resolutions of the Board of Directors/Memb   | ers of the Company approving the Project.   | ☐ Yes ☐ No                |
| 6.  | List of all Material Pending Litigation of the   | Company.  | ☐ Yes ☐ No                |
| 7.  | List of all Underground Storage Tanks conta  | aining Hazardous Materials at the Project.  | ☐ Yes ☐ No                |
| 8.  | List of all Required Environmental Permits f   | or the Project.   | ☐ Yes ☐ No                |
| 9.  | Legal Description of the Project Premises.   |   | ☐ Yes ☐ No                |
| 10. | . Name and title of Person signing on behalf   | of the Company.   |                           |
| Na  | me:  | Title:  |                           |
| 11. | . Copy of the proposed Mortgage (if any).  |   | ☐ Yes ☐ No                |
| 12. | . Company's Federal Tax ID Number (EIN).   |   | ☐ Yes ☐ No                |
| 13. | . Tax Map Number of Parcel(s) comprising the   | ne Project.   | ☐ Yes ☐ No                |
| 14. | . Copy of the Certificate of Occupancy (as so  | oon as available).  | ☐ Yes ☐ No                |

<sup>\*\*</sup>Note: All items in this application (including the application fee) must be completed and signed with all requested information before this application can be presented to the board for approval.

#### **EXHIBIT B**

#### **INSURANCE COVERAGE**

- 1. <u>Requirements</u>. The Company shall maintain or cause to be maintained insurance against such risks and for such amounts as are customarily insured against by businesses of like size and type paying, as the same become due and payable, all premiums in respect thereto, including, but not necessarily limited to:
- (a) (i) Insurance against loss or damage by fire, lightning and other casualties, with a uniform standard extended coverage endorsement, such insurance to be in an amount not less than the full replacement value of the Project, exclusive of excavations and foundations, as determined by a recognized appraiser or insurer selected by the Company or (ii) as an alternative to the above requirements (including the requirement of periodic appraisal), the Company may insure the Project under a blanket insurance policy or policies covering not only the Project but other properties as well.
- (b) Workers' compensation insurance, disability benefits insurance, and each other form of insurance which the Agency or the Company is required by law to provide, covering loss resulting from injury, sickness, disability or death of employees of the Company who are located at or assigned to the Project.
- (c) Insurance against loss or losses from liabilities imposed by law or assumed in any written contract and arising from personal injury and death or damage to the property of others caused by any accident or occurrence, with limits of not less than \$1,000,000 per accident or occurrence on account of personal injury, including death resulting there from, and \$1,000,000 per accident or occurrence on account of damage to the property of others, excluding liability imposed upon the Company by any applicable workers' compensation law; and a blanket excess liability policy in the amount not less than \$3,000,000, protecting the Company against any loss or liability or damage for personal injury or property damage.
- 2. Additional Provisions Respecting Insurance. (a) All insurance required shall name the Agency as a named insured and all other insurance required by Section 4 hereof shall name the Agency as an additional insured. All insurance shall be procured and maintained in financially sound and generally recognized responsible insurance companies selected by the Company and authorized to write such insurance in the State. Such insurance may be written with deductible amounts comparable to those on similar policies carried by other companies engaged in businesses similar in size, character and other respects to those in which the Company is engaged. All policies evidencing such insurance shall provide for (i) payment of the losses of the Company and the Agency as their respective interest may appear, and (ii) at least thirty (30) days' prior written notice of the cancellation thereof to the Company and the Agency.
- (b) All such policies of insurance, or a certificate or certificates of the insurers that such insurance is in force and effect, shall be deposited with the Agency on the date hereof. Prior to expiration of any such policy, the Company shall furnish the Agency evidence that the policy has been renewed or replaced or is no longer required by this Agent Agreement.

#### Short Environmental Assessment Form

### **Instructions for Completing**

**Part 1 - Project Information.** The applicant or project sponsor is responsible for the completion of Part 1. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification. Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information.

Complete all items in Part 1. You may also provide any additional information which you believe will be needed by or useful to the lead agency; attach additional pages as necessary to supplement any item.

| Part 1 - Project and   | Sponsor Information  |                      |                      |               |             |         |     |
|------------------------|--|----------------------|----------------------|---------------|-------------|---------|-----|
| Name of Action or Pro  | oject:   |                      |                      |               |             |         |     |
| Project Location (desc | cribe, and attach a location m   | ap):                 |                      |               |             |         |     |
| Brief Description of F | Proposed Action:   |                      |                      |               |             |         |     |
|                        |  |                      |                      |               |             |         |     |
|                        |  |                      |                      |               |             |         |     |
| Name of Applicant or   | Sponsor:   |                      | Telepl               | hone:         |             |         |     |
|                        |  |                      | E-Mai                | 1:            |             |         |     |
| Address:               |  |                      |                      |               |             |         |     |
| City/PO:               |  |                      |                      | State:        | Zij         | p Code: |     |
|                        | action only involve the legisl   | lative adoption o    | of a plan, local law | v, ordinance, |             | NO      | YES |
|                        | r regulation?<br>ive description of the intent of<br>municipality and proceed to |                      |                      |               | urces that  |         |     |
| •                      | action require a permit, appr  |                      |                      |               | ency?       | NO      | YES |
| If Yes, list agency(s) | name and permit or approval  | :                    |                      |               | -           |         |     |
|                        | he site of the proposed action   | n?                   |                      | acres         |             |         |     |
|                        | physically disturbed?<br>ect site and any contiguous pr                          | ronerties) owned     |                      | acres         |             |         |     |
|                        | pplicant or project sponsor?   | roperties) owned     |                      | acres         |             |         |     |
| 4. Check all land use  | s that occur on, adjoining and   | d near the propos    | sed action.          |               |             |         |     |
| □ Urban                | ☐ Rural (non-agriculture)  | $\square$ Industrial | ☐ Commercial         | ☐ Residential | l (suburbar | n)      |     |
| ☐ Forest               | ☐ Agriculture  | ☐ Aquatic            | ☐ Other (speci       | fy):          |             |         |     |
| ☐ Parkland             |  |                      |                      |               |             |         |     |
|                        |  |                      |                      |               |             |         |     |

| 5. Is the proposed action,   | NO  | YES    | N/A |
|--|-----|--------|-----|
| a. A permitted use under the zoning regulations?   |     |        |     |
| b. Consistent with the adopted comprehensive plan?   |     |        |     |
| 6. Is the proposed action consistent with the predominant character of the existing built or natural landscape?  |     | NO     | YES |
| 7. Is the site of the proposed action located in, or does it adjoin, a state listed Critical Environmental Ard If Yes, identify:   | ea? | NO     | YES |
| 8. a. Will the proposed action result in a substantial increase in traffic above present levels?   |     | NO     | YES |
| b. Are public transportation service(s) available at or near the site of the proposed action?  |     |        |     |
| c. Are any pedestrian accommodations or bicycle routes available on or near site of the proposed action?   |     |        |     |
| 9. Does the proposed action meet or exceed the state energy code requirements?  If the proposed action will exceed requirements, describe design features and technologies:                                    |     | NO     | YES |
| 10. Will the proposed action connect to an existing public/private water supply?   |     | NO     | YES |
| If No, describe method for providing potable water:  |     |        |     |
| 11. Will the proposed action connect to existing wastewater utilities?   |     | NO     | YES |
| If No, describe method for providing wastewater treatment:   |     |        |     |
| 12. a. Does the site contain a structure that is listed on either the State or National Register of Historic Places?   |     | NO     | YES |
| b. Is the proposed action located in an archeological sensitive area?  |     |        |     |
| 13. a. Does any portion of the site of the proposed action, or lands adjoining the proposed action, contain wetlands or other waterbodies regulated by a federal, state or local agency?                       |     | NO     | YES |
| b. Would the proposed action physically alter, or encroach into, any existing wetland or waterbody?  If Yes, identify the wetland or waterbody and extent of alterations in square feet or acres:              |     |        |     |
| 14. Identify the typical habitat types that occur on, or are likely to be found on the project site. Check al  ☐ Shoreline ☐ Forest ☐ Agricultural/grasslands ☐ Early mid-success ☐ Wetland ☐ Urban ☐ Suburban |     | apply: |     |
| 15. Does the site of the proposed action contain any species of animal, or associated habitats, listed   |     | NO     | YES |
| by the State or Federal government as threatened or endangered?  |     |        |     |
| 16. Is the project site located in the 100 year flood plain?   |     | NO     | YES |
| 17. Will the proposed action create storm water discharge, either from point or non-point sources?  If Yes,  |     | NO     | YES |
| a. Will storm water discharges flow to adjacent properties?  |     |        |     |
| b. Will storm water discharges be directed to established conveyance systems (runoff and storm drains)? Yes, briefly describe:   | If  |        |     |
|  |     |        |     |

| 18. Does the proposed action include construction or other activities that result in the impoundment of water or other liquids (e.g. retention pond, waste lagoon, dam)? | NO     | YES   |
|--|--------|-------|
| If Yes, explain purpose and size:  |        |       |
|  | 710    | TIPG. |
| 19. Has the site of the proposed action or an adjoining property been the location of an active or closed  | NO     | YES   |
| solid waste management facility?  If Yes, describe:  |        |       |
|  |        |       |
| 20. Has the site of the proposed action or an adjoining property been the subject of remediation (ongoing or completed) for hazardous waste?                             | NO     | YES   |
| If Yes, describe:  |        |       |
|  |        |       |
| I AFFIRM THAT THE INFORMATION PROVIDED ABOVE IS TRUE AND ACCURATE TO THE E   | BEST O | F MY  |
| KNOWLEDGE  |        |       |
| Applicant/sponsor name:Date:   |        |       |
| Signature:   |        |       |

**Part 2 - Impact Assessment. The Lead Agency is responsible for the completion of Part 2.** Answer all of the following questions in Part 2 using the information contained in Part 1 and other materials submitted by the project sponsor or otherwise available to the reviewer. When answering the questions the reviewer should be guided by the concept "Have my responses been reasonable considering the scale and context of the proposed action?"

|  | No, or<br>small<br>impact<br>may<br>occur | Moderate<br>to large<br>impact<br>may<br>occur |
|--|---|--|
| 1. Will the proposed action create a material conflict with an adopted land use plan or zoning regulations?  |   |  |
| 2. Will the proposed action result in a change in the use or intensity of use of land?   |   |  |
| 3. Will the proposed action impair the character or quality of the existing community?   |   |  |
| 4. Will the proposed action have an impact on the environmental characteristics that caused the establishment of a Critical Environmental Area (CEA)?                      |   |  |
| 5. Will the proposed action result in an adverse change in the existing level of traffic or affect existing infrastructure for mass transit, biking or walkway?            |   |  |
| 6. Will the proposed action cause an increase in the use of energy and it fails to incorporate reasonably available energy conservation or renewable energy opportunities? |   |  |
| 7. Will the proposed action impact existing: a. public / private water supplies?   |   |  |
| b. public / private wastewater treatment utilities?  |   |  |
| 8. Will the proposed action impair the character or quality of important historic, archaeological, architectural or aesthetic resources?                                   |   |  |
| 9. Will the proposed action result in an adverse change to natural resources (e.g., wetlands, waterbodies, groundwater, air quality, flora and fauna)?                     |   |  |

|   | No, or<br>small<br>impact<br>may<br>occur | Moderate<br>to large<br>impact<br>may<br>occur |
|---|---|--|
| 10. Will the proposed action result in an increase in the potential for erosion, flooding or drainage problems? |   |  |
| 11. Will the proposed action create a hazard to environmental resources or human health?                        |   |  |

Part 3 - Determination of significance. The Lead Agency is responsible for the completion of Part 3. For every question in Part 2 that was answered "moderate to large impact may occur", or if there is a need to explain why a particular element of the proposed action may or will not result in a significant adverse environmental impact, please complete Part 3. Part 3 should, in sufficient detail, identify the impact, including any measures or design elements that have been included by the project sponsor to avoid or reduce impacts. Part 3 should also explain how the lead agency determined that the impact may or will not be significant. Each potential impact should be assessed considering its setting, probability of occurring, duration, irreversibility, geographic scope and magnitude. Also consider the potential for short-term, long-term and cumulative impacts.

| ☐ Check this box if you have determined, based on the inform the proposed action may result in one or more potentially large or statement is required. | nation and analysis above, and any supporting documentation, that r significant adverse impacts and an environmental impact |  |  |  |  |  |  |  |
|--|---|--|--|--|--|--|--|--|
| Check this box if you have determined, based on the information and analysis above, and any supporting documentation that                              |   |  |  |  |  |  |  |  |
| the proposed action will not result in any significant adverse environ   | , , , , , ,   |  |  |  |  |  |  |  |
| Name of Lead Agency  | Date  |  |  |  |  |  |  |  |
| Print or Type Name of Responsible Officer in Lead Agency   | Title of Responsible Officer  |  |  |  |  |  |  |  |
| Signature of Responsible Officer in Lead Agency Signature of F   | Preparer (if different from   |  |  |  |  |  |  |  |

# To be completed / calculated by GCFC

| Type of Pro            | ject:   | ☐ Attraction☐ Infrastructure  |              | ansion<br>rkforce        |             | Retention                          |  |
|------------------------|---|---|--------------|--------------------------|-------------|------------------------------------|--|
| Offerings:             | ☐ SLB<br>☐ RLF / Loar                                   | ☐ Bond<br>☐ Consulting  | ☐ Gra        |                          | ☐ EZ Ce     | ertification<br>ensulting          | □ zcc  |
| Estimated F            | inancial Assis  | stance to be provided   | via GCFC     | participa                | ation – sub | ject to GCFC E                     | oard Approval  |
| 1) E                   | Estimated Sales   | Tax Exemption (8%)  |              | \$                       |             |                                    |  |
| 2) E                   | Estimated Mort  | gage Tax Exemption (1.  | 25%)         | \$                       |             |                                    |  |
| 3) E                   | Estimated Prop  | erty Tax Abatement  |              | \$                       |             |                                    |  |
| 4) E                   | Estimated Total   | Tax Savings (1+3):  |              | \$                       |             |                                    |  |
| 5) E                   | Estimated Tax-  | Exempt Interest Cost Sa   | avings       | \$                       |             | (via Tax-Exempt Bond               | <del>d</del> )   |
| •                      | Empire Zone Be  | enefits   |              | \$                       |             |                                    |  |
|                        | Grant<br>or name of grant (                             |   | )            | \$                       |             |                                    |  |
| 8) L                   | and Sale Subs   |   |              | \$                       |             |                                    |  |
|                        |   | Company Savings (4+5  | +6+7+8):     | \$                       |             |                                    |  |
| 10)                    | Benefited Proj  | ect Amount  |              | \$                       |             | (the capital investment            | directly related to the benefits received)   |
| 11)                    | Bond Amount   |   |              | \$                       |             |                                    |  |
| 12)                    | Mortgage Amo  | ount  |              | \$                       |             |                                    |  |
| 13)                    | GCFC Revolvi  | ng Loan Fund  |              | \$                       |             |                                    |  |
|                        | Loan Secured  |   | )            | \$                       |             |                                    |  |
| 15)                    | Total Amount  | Financed / Loan Funds   | Secured      | \$                       | 1)          |                                    |  |
| Proposed P             | ILOT structure  | <b>e</b> :  |              |                          |             |                                    |  |
| Fees to be Paid by t   | he Applicant:   |   |              |                          |             |                                    |  |
| investment costs of th | GCFC will coll<br>nis project state<br>licant will rein | ect its origination fee at d in this application. (Suburse the Agency for | the time of  | f closing,<br>actual cos | based upor  | n the company  <br>those estimated | e GCFC will collect a provided realistic capital an additional fee will apply.) with this Project, including |
|                        |   |   |              |                          |             |                                    | cial assistance provided by the penses and applicable filing   |
| **Financial incer      | ntives are p  | ublic information a   | and will     | be relea                 | ased to t   | he media up                        | on board approval**  |
|                        |   |   |              |                          |             |                                    |  |
|                        |   |   | (Appli       | cant Signa               | ature)      |                                    |  |
|                        |   |   | (Print Name) |                          |             |                                    |  |
|                        |   |   | Title        |                          |             |                                    |  |
|                        |   |   | Compa        | anv Name                 | 1           |                                    |  |