



Genesee County  
Economic Development Center

**Fiscal & Economic Impact Analysis Model**

Date: 5/27/2015

Company or Project Name:  
Time Horizon of Full Analysis:

OATKA  
10 years

Annual \$ Value	Timeframe (Yrs)	Time Horizon		Comments
		Totals	Cap ex	
\$ 20,990,000	1	\$ 20,990,000		
	project horizon	\$ 8,736,000	pledged 21 jobs	
	project horizon	\$ 4,158,000		
	project horizon	\$ 8,568,000	3% growth from current	
	project horizon	\$ 204,000	3% growth from current	
	project horizon	\$ 6,188	3% growth from current	
	project horizon	\$ 2,580,260		
	project horizon	\$ 140,170		
	varies	\$ (1,548,050)		
		\$ 1,178,568		
		\$ 22,844,568		

Property Tax Abatement by way of PILOT agreement  
Total Direct Fiscal Impact (taxes paid):  
Total Direct Economic Impact:

Public Costs (tax incentives et al.) related to Project/Company:  
Industrial Development Agency (IDA) provided Tax Benefits:

Property Tax Abatements.....  
Sales Tax Exemptions  
Mortgage Tax Exemption  
s/t IDA Tax Benefits  
Empire Zone Benefits (expected to be utilized):  
Income Tax Reduction Credit (TRC)  
Real Property Tax Credit (CRPT)  
Sales Tax Exemption (NY)  
Wage Tax Credit  
Investment Tax Credit  
Employment Incentive Credit  
EZ Capital Credits  
s/t Empire Zone Benefits (expected to be utilized):  
Public Grants / PIF:

State Grants:  
Federal Grants:  
Local Grants/PIF (county/town/village/city)  
s/t Grants/PIF:  
Total Public Costs (Public Funding: Grants or Tax Abatements/Exemptions)

Fiscal Impact Analysis:  
Fiscal Impact ROI: (Taxes Paid / Public Costs)  
Public Funding % Taxes Paid  
Direct Economic Impact Analysis:  
Benefits / Cost Ratio (Direct Eco Impact / Total Public Cost)  
Public Funding % Direct Economic Impact  
Private / Public Investment Ratio (Cost or Public Funding / Capital Inv)  
Public Funding % Capital Investment

52%
192%
10.1
9.9%
9.3
10.8%

