



Company / Project Level Economic Impact Analysis

NOTE: MAKE ENTRIES IN GRAY-SHADED COLUMNS
 Date: _____
 Company or Project Name: _____
 Enter if Start Year is Actual or Projected

10 Year Totals	9 Years Projected								
	2017	2018	2019	2020	2021	2022	2023	2024	2025
158,600	15,660	15,660	15,660	15,660	15,660	15,660	15,660	15,660	15,660
31,320	3,132	3,132	3,132	3,132	3,132	3,132	3,132	3,132	3,132
17,50	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750
0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
156,600	15,660	15,660	15,660	15,660	15,660	15,660	15,660	15,660	15,660

Real Property Assessed Value / SF	2017	2018	2019	2020	2021	2022	2023	2024	2025	10 Year Totals
Real Property Assessed Value	130,000	130,000	130,000	130,000	130,000	130,000	130,000	130,000	130,000	1,300,000
Real Property Assessed Value / SF	34.18	34.18	34.18	34.18	34.18	34.18	34.18	34.18	34.18	34.18
Municipal Special District Tax Rate	2.34	2.34	2.34	2.34	2.34	2.34	2.34	2.34	2.34	2.34
Total Property Tax Rate (Village/Town-County+School)	4.443	4.443	4.443	4.443	4.443	4.443	4.443	4.443	4.443	4.443
Real Property Taxes Paid	304	304	304	304	304	304	304	304	304	3,040
Real Property Taxes Paid (fire/water district fees et. al.)	56,204	56,204	56,204	56,204	56,204	56,204	56,204	56,204	56,204	562,040
Total Direct Economic Impact (A3+B10)	50,304	50,304	50,304	50,304	50,304	50,304	50,304	50,304	50,304	503,040
Total Company/Project Direct Fiscal Impact (taxes paid = B5+B6+B7+B9+B10)	71,864	71,864	71,864	71,864	71,864	71,864	71,864	71,864	71,864	718,640

Public Costs (tax incentives et.al.) related to Project/Company:	2017	2018	2019	2020	2021	2022	2023	2024	2025	10 Year Totals
D1) Property Tax Abatements	4,443	4,443	4,443	4,443	4,443	4,443	4,443	4,443	4,443	44,430
D2) Sales Tax Exemptions	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	400,000
D3) Mortgage Tax Exemption	4,875	4,875	4,875	4,875	4,875	4,875	4,875	4,875	4,875	48,750
D4) et. al. IDA Tax Benefits	49,318	4,443	4,443	4,443	4,443	4,443	4,443	4,443	4,443	49,318
D5) Income Tax Reduction Credit (TRC)										
D6) Real Property Tax Credit (CRPT)										
D7) Sales Tax Exemption (NY)										
D8) Wage Tax Credit										
D9) Investment Tax Credit										
D10) Employment Incentive Credit										
D11) EZ Capital Credits										
D12) et. al. Empire Zone Benefits (expected to be utilized):										
D13) State Grants:										
D14) Federal Grants:										
D15) Local Grants/Pf (county/town/village/city)										
D16) et. al. Grants/Pf:										
Total Public Costs [Public Funding: Grants or Tax Abatements/Exemptions] (D4+D12+D16)	49,318	4,443	4,443	4,443	4,443	4,443	4,443	4,443	4,443	49,318

Fiscal Impact Analysis:	Current View	10 Year View
Fiscal Impact ROI: (Taxes Paid / Public Costs)	102%	830%
Public Funding % Taxes Paid	56%	12%
Direct Economic Impact Analysis:		
Benefits / Cost Ratio (Direct Eco Impact / Total Public Cost)	1.46	11.44
Public Funding % Direct Economic Impact	69%	9%
Private / Public Investment Ratio (Capital Inv / Public Funding)	18.9	-
Public Funding % Capital Investment	5%	#DIV/0!

- A) Employment & Payroll Cost Analysis (Full Time Equivalent - FTE Basis):
 - # Full Time Equivalent Employees (FTE)
 - A1) Annual Wages of Total FTE Employees
 - Average Annual Wages per FTE
 - Average Hourly Wage based upon standard 2088 hours per work year
 - A2) Total Benefit/Payroll Costs of FTE employees
 - Average Benefit Rate:
 - A3) Total Wages & Benefits - ALL FTE Employees
 - A4) Company/Project Revenue:
 - A5) Company/Project EBTTDA (Earnings B4 Interest Taxes Depr & Amort)
 - A6) Company/Project EBT (Earning B4 Taxes)
 - A7) Company/Project Legal Entity Type (C Corp, S Corp, LLC, Partnership, Sole Prop.) Enter:---
- B) Company / Project Investments, Purchases, Tax Payments:
 - B1) Current Company/Economic Development Project Capital Investment Plan:
 - B2) Future Capital Investment Plans - If appropriate
 - B3) Company Average Yrly Production Related Purchases (COGS/inventory) in NYS
 - B4) Other Company Purchases (Supplies, Materials, Equipment (non-capitalized) in NYS
 - B5) Sales / Use Taxes Paid
- C) Real Property Locations:
 - Real Property Total Square Footage
 - Real Property Assessed Value
 - Real Property Assessed Value / SF
 - Real Property Tax Rate (Village/Town-County+School)
 - Municipal Special District Tax Rate
 - Total Property Tax Rate (enter negatives for row above by Yr)
 - B6) PILOT (Payment in Lieu Of Tax) Agreement payments made
 - B7) Real Property Tax Abatement/Exemption - IF PILOT in Place (enter negatives for row above by Yr)
 - B8) Municipal Special District Taxes Paid (fire/water district fees et. al.)
 - B9) Total Company/Project Invests, Purchases & Tax Payments:
 - B10) Total Company/Project Direct Fiscal Impact (taxes paid = B5+B6+B7+B9+B10)
 - C2) Total Direct Economic Impact (A3+B10)
- D) Public Costs (tax incentives et.al.) related to Project/Company:
 - IDA provided Tax Benefits:
 - D1) Property Tax Abatements
 - D2) Sales Tax Exemptions
 - D3) Mortgage Tax Exemption
 - D4) et. al. IDA Tax Benefits
 - Empire Zone Benefits (expected to be utilized):
 - D5) Income Tax Reduction Credit (TRC)
 - D6) Real Property Tax Credit (CRPT)
 - D7) Sales Tax Exemption (NY)
 - D8) Wage Tax Credit
 - D9) Investment Tax Credit
 - D10) Employment Incentive Credit
 - D11) EZ Capital Credits
 - D12) et. al. Empire Zone Benefits (expected to be utilized):
 - D13) State Grants:
 - D14) Federal Grants:
 - D15) Local Grants/Pf (county/town/village/city)
 - D16) et. al. Grants/Pf: